



ADULT

NAME \_\_\_\_\_ Prefer to be called \_\_\_\_\_ Sex \_\_\_\_ Birth date \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_ Cell Phone \_\_\_\_-\_\_\_\_-\_\_\_\_  
Work phone \_\_\_\_-\_\_\_\_-\_\_\_\_ Hm. phone \_\_\_\_-\_\_\_\_-\_\_\_\_ E-mail (to confirm appts) \_\_\_\_\_  
Employer \_\_\_\_\_ Occupation \_\_\_\_\_ Where/when are best times to reach you? \_\_\_\_\_

**Your hobbies/interests?** \_\_\_\_\_

Are there other family members seen or who need to be seen by us? \_\_\_\_\_

Has anyone in the family had braces? Y / N Who? \_\_\_\_\_ Were you/they pleased with the results? Y / N

Whom may we thank for referring you? \_\_\_\_\_ General Dentist \_\_\_\_\_

How often do you see the dentist? \_\_\_\_\_ Date of last dental exam (MM/YY) \_\_\_\_/\_\_\_\_

**What are the main concerns that you would like orthodontics to address?** \_\_\_\_\_

Have you had or been evaluated for orthodontic treatment? When? \_\_\_\_/\_\_\_\_ Where? \_\_\_\_\_ Y N  
Are you willing to wear orthodontic appliances (braces or Invisalign) if they are recommended? Y N  
Are you self-conscious of your teeth? Y N  
Have there been any injuries to your face, mouth, teeth, or chin? Y N  
Do you have or have you had pain/discomfort in your jaw joint (TMJ)? Y N  
Do you have any dental problems at this time (pain, cavities, etc.)? Y N  
Are you apprehensive about receiving dental care? Y N  
Do you snore when sleeping? If so, please circle one. Nightly / Frequently / Occasionally Y N

Please explain any 'Y' answers above \_\_\_\_\_

**Please circle** if: adenoids / tonsils / both have been removed. When? \_\_\_\_/\_\_\_\_ Y N

**Women:** Are you pregnant? Y N Do you anticipate becoming pregnant? Y N

**Do you have or have you had any of the following tendencies or habits?**

Breathe through mouth when awake	Y	N	Thumb/finger sucking	Y	N
Sleep with your lips apart	Y	N	Speech problems	Y	N
Clenching/grinding teeth - awake	Y	N	Smoke or chew tobacco	Y	N
Clenching/grinding teeth - sleeping	Y	N	Substance abuse problems	Y	N

Please explain any 'Y' answers above \_\_\_\_\_

**Are You allergic to any of the following?**

Penicillin	Y	N	Nickel or other metal	Y	N
Latex, vinyl, or acrylic	Y	N	Other allergies _____		

If any of your answers are 'Y', what happens when you are exposed to the allergen? \_\_\_\_\_

**MEDICAL INFORMATION**

**Did/do you have?:**

Ever been hospitalized	Y	N	Heart condition or heart problems	Y	N
Recurrent or chronic illness	Y	N	Hepatitis or liver problems	Y	N
Asthma or respiratory problems	Y	N	Thyroid or other hormone therapy	Y	N
Blood transfusion/AIDS/HIV virus	Y	N	Osteoporosis	Y	N
Bone fractures or major accident	Y	N	Psychiatric counseling	Y	N
Cancer, radiation, or chemotherapy	Y	N	Sensory or Anxiety concerns	Y	N
Diabetes	Y	N	Frequent or severe headaches	Y	N
Epilepsy or seizures	Y	N	Lip or inside mouth lesions (sores)	Y	N

Please explain any 'Y' answers or list any health concerns not addressed above: \_\_\_\_\_

**Some medications can affect tooth movement. Please list all medications that you are taking and the condition for which the medication was prescribed:** NONE / \_\_\_\_\_

**Your Physician(s):** \_\_\_\_\_



PERSON RESPONSIBLE FOR ACCOUNT \_\_\_\_\_

Billing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone Numbers: Cell \_\_\_\_\_ Home \_\_\_\_\_ Work \_\_\_\_\_

Relationship to patient \_\_\_\_\_ Employer \_\_\_\_\_

I affirm that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Mark if no orthodontic insurance

**IF THERE IS ORTHODONTIC INSURANCE AND YOU WISH TO HAVE OUR OFFICE SUBMIT YOUR INSURANCE, PLEASE COMPLETELY FILL OUT THE FOLLOWING INSURANCE SECTION AND SIGN BELOW:**

PRIMARY ORTHODONTIC INSURANCE:

Insurance Co. Name \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Insurance Co. Phone # \_\_\_\_\_ Group # \_\_\_\_\_ Member ID or Soc Sec # \_\_\_\_\_

Insured's Name \_\_\_\_\_ Relation to patient \_\_\_\_\_

Insured's employer \_\_\_\_\_ Insured's birthdate \_\_\_\_\_

SECONDARY ORTHODONTIC INSURANCE:

Insurance Co. Name \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

Insurance Co. Phone # \_\_\_\_\_ Group # \_\_\_\_\_ Member ID or Soc Sec # \_\_\_\_\_

Insured's Name \_\_\_\_\_ Relation to patient \_\_\_\_\_

Insured's employer \_\_\_\_\_ Insured's birthdate \_\_\_\_\_

I authorize the release of information relating to orthodontic claims. I understand that I am responsible for all costs of treatment.

**X**

Signed (Patient) \_\_\_\_\_ Date \_\_\_\_\_

I authorize payment directly to Mountain View Orthodontics of the insurance benefits otherwise payable to me.

**X**

Signed (insured person) \_\_\_\_\_ Date \_\_\_\_\_